

TREATMENT OF THE VAGINAL INTROITUS TO EVALUATE EFFECTIVENESS:

RESULTS FROM A RANDOMIZED, PLACEBO-CONTROLLED STUDY

Exhibit Hall 1: 05AUG2016 (1:03-1:

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Introduction:

Vaginal tissue laxity has been understudied and overlooked as a contributing etiological factor to female sexual dysfunction.

This study investigates the use of a patented cryogen-cooled monopolar radiofrequency (CCMRF) system that uses surface cooling and energy delivery to provide a non-ablative, minimally-invasive approach to create heat deep w/in vaginal tissue.



Treatment:

- Monopolar RF energy with surface cooling (3-5 mm)
- Fibroblast activation-> new collagen
- Initiation of collagen remodeling (~ 30-90 days after tx)
- Improves tissue integrity proximal to clitoral body,
- Procedure consists of 110 pulses (~8 seconds/pulse)
- Procedure lasts only 30 minutes, no anesthesia

Study Design:

Subjects: Pre-menopausal women, ≥ 1 FT vaginal delivery

Study Sites: 9 sites in 4 countries (Canada, Italy, Spain, Japan)

Objective: Validate safety and efficacy

2:1 Randomization: [Active (90 J/cm²): Sham (1 J/cm²)

Efficacy: Measured at 1, 3 and 6 months post-treatment

- Vaginal Laxity Questionnaire (VLQ)
- Validated Female Sexual Function Index (FSFI)

Safety: Adverse event reporting

Subject Disposition:		Active (n)	Sham (n)	Total (n)	
	Randomized & Treated Subjects	117	57	174	
	Month 6 Follow-Up:				
	Randomized & Treated	108	56	164	
	Per Protocol w/ Vaginal Laxity (VSQ)	103	52	155	
	Per Protocol w/ Sexual Dysfunction (FSFI)	71	32	103	

Methods:

VLQ: Vaginal Laxity Questionnaire How would you rate your current level of

	4	Neither Loose Nor Tight		
٦	3	Slightly Loose		
LAXITY	2	Moderately Loose		
_	1	Very Loose		
vaginal laxity/looseness during intercourse				

≥	5	Slightly Tight	
AXITY	6	Moderately Tight	

Very Tight

Areas of Focus	No. Questions
Sexual Desire/Interest	2
Sexual Arousal	4
Lubrication	4
Orgasm	3
Satisfaction	3
Pain	3
Total	19

FSFI: Female Sexual Function Index

VIVEVE IS EFFECTIVE FOR LAXITY:

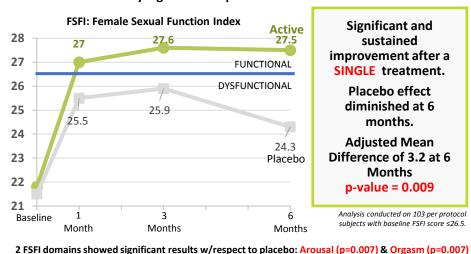
Statistically Significant Improvement in Laxity (VLQ)

Month 6 Results						
Logistic Regression						
Treatment Group	N	No Laxity n	χ² p-value	Odds Ratio	95% CI	p- value
Active	103	43	0.005	2.05	(1.37,	0.006
Placebo	52	10	0.005	(3.05)	(1.37 <i>,</i> 6.79)	0.006

Likelihood of "no vaginal laxity" > 3x greater for Active vs Placebo

Acknowledgements: Viveve would like to thank all of the 9 investigational sites and study subjects for their participation in this study.

VIVEVE IS EFFECTIVE FOR SEXUAL FUNCTION: Statistically Significant Improvement in Sexual Function



Significant and sustained improvement after a **SINGLE** treatment.

Placebo effect diminished at 6 months. **Adjusted Mean** Difference of 3.2 at 6 Months

p-value = 0.009

Analysis conducted on 103 per protocol

subjects with baseline FSFI score ≤26.5.

93% of women in the active group showed a positive (+) change in arousal and/or orgasm.

VIVEVE IS SAFE: Treatment Emergent Adverse Events (TEAEs), N=174

	Active	Sham
Subjects with TEAE	38 (32.5%)	20 (35.1%)
Subjects with Related TEAE	13 (11.1%)	7 (12.3%)
Subjects with Serious TEAE	0 (0.0%)	1 (1.8%)

AE = untoward medical occurrence, whether or not related; Related = 'Possibly Related', 'Related', 'Unknown/ Undetermined,' or relationship missing; TEAE = an AE that began or worsened after treatment

Conclusions:

- Achieved primary endpoint: NO laxity at 6 months (active vs placebo), statistically significant at 95% confidence level
- Achieved statistically significant difference at 95% confidence level for change from baseline to 6 months (active vs placebo):
 - Sexual function (FSFI)
 - Vaginal laxity (VLQ)
- The Viveve system is a **safe** and **effective** treatment for vaginal laxity.

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